



## **PAULSON CAPITAL CORP. TO ANNOUNCE YEAREND 2007 RESULTS ON MONDAY, MARCH 31, 2008**

**PORTLAND, Ore. – (MARKET WIRE) – March 26, 2008** – Paulson Capital Corp. (Nasdaq:PLCC), parent company to Paulson Investment Company, Inc., today announced that the Company will report its audited financial results for its 2007 fiscal year, ended December 31, 2007, on Monday, March 31, 2008.

Paulson will host a teleconference the same afternoon, beginning at 4:15 PM Eastern, and invites all interested parties to join management in a discussion regarding the Company's financial statements, corporate progress and other meaningful developments. The conference call can be accessed by dialing toll-free 1-800-218-8862.

For those unable to participate at that time, a replay of the teleconference can be accessed domestically by dialing 1-800-405-2236 and enter the passcode 11110652#. The replay will be available for 30 days.

### **About Paulson Capital Corporation**

Paulson Capital Corporation is the parent company to Paulson Investment Company, Inc. Headquartered in Portland, Oregon, Paulson Investment Company, Inc. is the Northwest's largest independent brokerage firm and a national leader in public offerings of small and emerging growth companies with capital needs of \$5 million to \$45 million. Founded by Chester "Chet" Paulson in 1970, it has managed or underwritten 163 securities offerings and has generated more than \$1.2 billion for client companies. The firm's enduring success stems from its ability to recognize emerging industry trends and from supporting emerging companies pioneering positive change and advancements in those related markets.

With corporate and independent retail brokerage offices located in 11 states throughout the country, Paulson Investment Company, Inc. aims to earn and build trust with retail and select institutional investors through highly customized financial portfolio management, diversified financial products and service offerings and effective administration and execution of investment strategies that specifically address individual risk tolerance levels. In addition, Paulson Investment Company, Inc.'s brokerage clients look to the firm for compelling new investment ideas in the small and emerging growth markets.

*This release may contain "forward-looking statements" based on current expectations but involving known and unknown risks and uncertainties. Actual results of achievements may be materially different from those expressed or implied. The Company's plan and objectives are based on judgments with respect to future conditions in the securities markets as well as general assumptions regarding the economy and competitive environment in the securities industry, which can be volatile and out of our control. In particular, we make assumptions about our ability to complete corporate finance transactions and increase the volume and size of our securities trading operations, which are difficult or impossible to predict accurately and often beyond the control of the Company. Therefore, there can be no assurance that any forward-looking statement will prove to be accurate.*

**FOR MORE INFORMATION, PLEASE CONTACT:  
Dodi Handy, President and CEO, or Daniel Conway, Chief Strategist  
Elite Financial Communications Group  
407-585-1080 or via email at [plcc@efcg.net](mailto:plcc@efcg.net)**